Finding Aid for the California Academic and Research Libraries (CARL) Archive
2011.101.r
Finding aid prepared by Michael McArthur, Rand Boyd

This finding aid was produced using the Archivists’ Toolkit
February 21, 2012
Describing Archives: A Content Standard
# Table of Contents

Summary Information ................................................................................................................................. 3
Biographical/Historical note ....................................................................................................................... 4
Scope and Contents note .......................................................................................................................... 4
Arrangement note ........................................................................................................................................ 5
Administrative Information ......................................................................................................................... 5
Controlled Access Headings ...................................................................................................................... 6
Collection Inventory ...................................................................................................................................... 7
  Leadership ................................................................................................................................................ 7
  Finances ................................................................................................................................................... 10
  Committees ............................................................................................................................................. 12
  Interest Groups ....................................................................................................................................... 15
  Communications ..................................................................................................................................... 21
  Membership .......................................................................................................................................... 23
  History .................................................................................................................................................... 23
Summary Information

Repository  
Frank Mt. Pleasant Library of Special Collections and Archives, Leatherby Libraries

Creator  
California Academic & Research Libraries. (CARL). -- Archives

Title  
California Academic and Research Libraries (CARL) Archive

Date [inclusive]  
1979-2011

Extent  
20.0 Linear feet (16 cartons)

Location note  
Leatherby Libraries

Language  
English

Abstract  
This archive contains the operating records of the California Academic and Research Libraries Association (CARL).

Preferred Citation note
[identify item, folder, box], California Academic and Research Libraries (CARL) Archive (2011.101.r), Frank Mt. Pleasant Library of Special Collections and Archives, Chapman University, CA.
Biographical/Historical note

CARL was organized in its present form in 1978 and 1979, when the existing Chapter of Academic and Research Libraries of the California Library Association merged with the recently-formed ACRL Chapters in California to form a single organization affiliated with both ACRL and CLA. In 1991, the California Library Association voted to discontinue chapters and replace them with sections whose members must also be members of CLA. In January 1992, the CARL president mailed a survey to members outlining CARL's options and requesting an opinion vote. A majority (71%) of CARL members voted for independence from CLA, and in September 1992 approved changes to the CARL constitution and bylaws which codified this decision. Members of the California State University Librarians Chapter of CLA were faced with the same set of options, and voted to join CARL as an interest group. They gathered the requisite number of signatures on a petition and were welcomed to CARL in November 1992.

CARL is an independent chapter of the Association of College and Research Libraries.

CARL's purpose, as stated in its constitution, is "... to provide opportunities for the professional growth of its members by conducting workshops and arranging programs; to encourage the exchange of ideas and information relating to library cooperation and development; to disseminate educational information oriented to those working in academic and research libraries; and to support and, when appropriate, participate in programs of other regional and local organizations in California in order to promote and improve library service to the academic and research community."


Scope and Contents note

This archive contains the operating records of the California Academic and Research Libraries (CARL) association dating from 1978 to 2010. Records document various CARL functions and organizations including the historical background of CARL. Material includes flyers, financial records, worksheet handouts, evaluation forms, pamphlets, agendas, itineraries, program folders, correspondence, reading lists, bibliographies, program materials such as handouts, checklists, legislative programming, constitutions, by-laws, program calendars, minutes, and promotional materials.

Of particular note is the Leadership series that contains a sizeable amount of records pertaining to CARL business from 1983 to 2010. Of particular interest is the Meetings subseries, which contains minutes, correspondence, flyers, agendas, handouts, and rosters dating from 1978 to 2010, and the Binders, Manuals, Administrative Series which contain the President's binders from 1991-1992, 1994-1995,

The Newsletter series contains every CARL Newsletter published from 1981 to 2010 and is an active series.

Arrangement note

This archive is arranged by series as well as organizational function. Original order within each folder was maintained, while original order within each series was maintained whenever possible and appropriate.

This is most evident in the Executive Board series where various CARL presidents collected the entire year's records in a single binder (membership records, meeting minutes, programs, election records, etc.).

Series arrangement:


Administrative Information

Publication Information

Frank Mt. Pleasant Library of Special Collections and Archives, Leatherby Libraries 11/02/2011

Revision Description

Modified series organization and tightened up series titles -rb. 12/12/2011

Conditions Governing Access note

The majority of this collection is open for research. The membership rosters and any other material relating to specific members are closed to the public except with written permission from the CARL Executive Board.

Conditions Governing Use note
There are no restrictions on the use of this material except where noted at the series level and/or previously copyrighted material is concerned. It is the responsibility of the researcher to obtain all permissions necessary from the CARL Executive Board to make use of this material.

Controlled Access Headings

Subject(s)

- Academic libraries--California--Associations.
- Academic libraries--United States--Associations.
- Academic libraries.
- California Library Association
- Research libraries.
Leadership   8.75 Linear feet (7 cartons)

Scope and Contents note
This record group contains material dealing with the CARL Executive Board, meeting, campus liaisons and CARL elections. Of particular interest are the binders kept by various Executive Board members that contain a wide variety of material detailing the day-to-day workings of the association.

Executive Board 1983-2010   7.5 Linear feet (6 cartons)

Scope and Contents note
This series contains records relating to the Executive Board or the Board of Directors. Materials include binders and administrative manuals, the Constitution and by-laws, correspondence, rosters, calendars, and minutes dating from 1978 to 2010. The Meetings subseries is the most extensive, encompassing meeting minutes, correspondence, flyers, VHS video recordings, handouts, and membership reports for CARL executive board meetings from 1978 to 2010 and is still an active collection.

Binders, Manuals, Administrative 1983-2010   1.25 Linear feet (1 carton, 3 folders)

Scope and Contents note
contain bank statements, correspondence, membership, financial records, deposits, checks. Treasurer binder 1985 contains membership, financial reports, newsletters, constitution/by-laws, expenditures, tax information, and executive board annual business meetings.


**Scope and Contents note**

This subseries contains several versions and drafts of the CARL Constitution and By-Laws from the mid 1990s. Included are Constitution drafts from 1994 and 1995, By-Laws from 1994, and correspondence concerning proposed revisions to the constitution and to the by-laws.

**Correspondence 1995-1996** (7 folders)

**Scope and Contents note**

This subseries contains miscellaneous correspondence from primarily 1995.

**Calendars 1984-1989, 1991-1995** (3 folders)

**Scope and Contents note**


**Meetings 1978-2010** 2.5 Linear feet (2 carton)

**Scope and Contents note**

This series contains materials relating to Board of Directors meetings dating from 1981 to 2010.

**General Meetings 1978-2010** 2.5 Linear feet (2 cartons)
### Regional Meetings

#### Scope and Contents note

This subseries contains records pertaining to executive board meetings from 1978 to 2010. Materials include minutes, handouts, rosters, financial records, meeting notes, membership reports, agendas, and correspondence. This subseries has an emphasis on minutes and contains records from both CARL South and CARL North meetings from 1978-2010. Note that these records are not separated and are often integrated with the general executive board meeting records.

**Carton** EXB6

#### Scope and Contents note

This subseries contains materials related to CARL regional meetings such as correspondence, agendas, reports, minutes, and notes. Covering the periods: 1995-1997, 1999-2000, 2002-2003

**Carton** EXB6

#### Scope and Contents note

This record group contains unsorted materials from both CARL North and CARL South regional meetings. Materials include correspondence, flyers, agendas, minutes, handwritten notes, attendee lists, and blank applications.

#### Regional (South) 1996-1997, 2000  (1 folder)  
**Carton** EXB6

#### Scope and Contents note

This subseries contains materials relating to CARL South regional meetings including minutes, flyers, and a mid-year report from June 2011.

#### A/V Board Meetings 1997-1999  (4 VHS Cassette tapes)  
**Carton** EXB2
Scope and Contents note

This subseries contains four VHS cassette tape recordings of Executive Board Meetings. These meetings are "UC Irvine, Spring 1999", "5/18/98", "Aug 1997", and one without a date labeled "Don Bousseui (?) Chair".

Campus Liaisons 1986-2001 (Bulk, 1988-1994) (10 folders)  Carton EXB4

Scope and Contents note

This series contains miscellaneous related to CARL campus liaisons from the late 1980s to the mid/late 1990s. Materials include correspondence, program flyers, applications, rosters, and lists of liaison duties. Both CARL North and South Liaison records are represented.


Scope and Contents note

This series contains records pertaining to CARL elections including candidate biographies, correspondence, nomination committee records, voting tally sheets, ballots, and election results.

Conditions Governing Access note

This collection is closed to the public unless with the permission of the CARL Executive Board. It is the responsibility of the researcher to obtain all permissions necessary from the CARL Executive Board to make use of this material.

Finances 1979-2000  2.5 Linear feet (2 cartons)  Carton FR1  Carton FR2

Scope and Contents note

This record group contains CARL financial records, with some financial records related to ACRL and CARL interest Groups. Records include
correspondence, financial reports, treasurer's logs, receipts & invoices, cashed checks, tax forms and IRS information, ledgers, and bank statements.

| **ACRL Reimbursement Reports 1989-1996**  (1 folder) | Carton FR1 |
| **Scope and Contents note** | |

| **Scope and Contents note** | |

| **Scope and Contents note** | |

| **Receipts/Invoices 1988-1989**  (2 folders) | Carton FR1 |
| **Scope and Contents note** | |
| This series contains receipts from 1988 and 1989. |

<p>| <strong>Scope and Contents note</strong> | |</p>
<table>
<thead>
<tr>
<th>Checks</th>
<th>Carton FR2</th>
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<td><strong>Scope and Contents note</strong></td>
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<tbody>
<tr>
<td><strong>Scope and Contents note</strong></td>
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<tr>
<td>This series contains correspondence and tax forms.</td>
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<tbody>
<tr>
<td><strong>Scope and Contents note</strong></td>
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<tr>
<td>This record group contains material related to various CARL committees from the early 1990s to 2010. Materials include correspondence, agendas, guidelines, surveys, minutes, reports, and ballots.</td>
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<tbody>
<tr>
<td><strong>Scope and Contents note</strong></td>
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<tr>
<td>This series contains membership surveys (both blank and completed) for 1993, meeting minutes, survey data from the 1989 survey, and a Planning Committee Policies and Procedures Manual.</td>
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<tr>
<th>Nominating Committee 1992-1995 (Bulk, 1992) (2 folders)</th>
<th>Carton EXB6</th>
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<tr>
<td><strong>Scope and Contents note</strong></td>
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</table>
This series contains tally sheets, ballots, applicant biographies, reports, calendars, and correspondence dated primarily 1995.

**Ad Hoc Committee on Organization 1994, 1998** (1 folder)

**Scope and Contents note**
This series contains memos, correspondence, and reports for the Ad Hoc Committee on Organization for the years 1994 and 1998.

**Organization Committee 1997, 2002-2003** (1 folder)

**Scope and Contents note**
This series contains a few memos, correspondence, and reports dating from 1997 to 2003.

**Research Committee 2009-2010** (1 folder)

**Scope and Contents note**
This series contains correspondence and research proposals submitted to the Research Committee for 2009 and 2010.

**Scholarships & Awards 1982-2003** (Bulk, 1992-1999) (5 folders, 1 plaque)

**Scope and Contents note**
This series contains records pertaining to various scholarships and awards issued by CARL. Records include guidelines, correspondence, and conference notes regarding the Library School Scholarship, 1996, 1997, 1999 Research Award, as well as the Member of the Year Award (1982, 1984-1985, 1987, 1993, 1996-1998, 2003). Also present is a wood plaque with a copper plate engraved with the names of the Member of the Year award recipients from 1982-1992.
### CARL Conferences 1993-2010  3.75 Linear feet (3 cartons)

**Carton**  
CC1  
CC2  
CC3

#### Scope and Contents note

This series contains records pertaining to CARL conferences from 1993 to 2010. Materials included are flyers, financial records, worksheet handouts, evaluation forms, pamphlets, agendas, itineraries, program folders, and correspondence. Of note, a photo album of attendees from a 1997 conference, and two copies of "CARL: Re-Tooling Academic Libraries for the Digital Age: Missions, Collections, Staffing" a 12 (cassette) tape set of lectures (?) from San Francisco, CA October 20-21, 1995.

### Programs 1980-2003 (Bulk, 1985-1997) (37 folders)

**Carton**  
PE1

#### Scope and Contents note

This series contains records of CARL programs, program planning committees, and manuals outlining program guidelines. Materials date from the early 1980s and extend through the late 1990s, with a significant gap from 1986-1990.


**Carton**  
PE1

#### Scope and Contents note

This subseries contains correspondence, program flyers, agendas, reading lists, bibliographies, program materials such as handouts, checklists, legislative programming, constitutions, by-laws, program calendars, minutes, and promotional materials. Records date from the early 1980s to the late 1990s approximately. This subseries generally contains CARL program materials but there are some materials relating to various CARL interests group (i.e. SEAL, DIAL, CARLDIG, etc.)
programs. Also of note, a comic book entitled "Captain Internet and CERFBoy: The LAN That Time Forgot".


**Scope and Contents note**

This subseries contains manuals, correspondence, and guidelines for CARL program planning. Full “CARL Guidelines for Program Planning” manuals are present for the years 1983, 1984, 1993, 2003(?).

### Program Committee (North) 1981-1990, 1993-1995 (6 folders)

**Scope and Contents note**

This subseries contains records specific to northern program planning committees throughout the 1980s and into the mid 1990s. Included are minutes, agendas, program flyers, manuals, rosters, worksheets, program summaries and evaluations, and workshops handouts. Of note, a panel report "Estimating Losses from Earthquakes" 1989.

### Program Committee (South) (2 folders)

**Scope and Contents note**

This subseries contains records for the Southern CARL program planning committees from 1981-1986 and 1996. Materials include rosters, correspondence, flyers, research materials and bibliographies.

### Interest Groups 1984-2010 2.5 Linear feet (2 cartons)

**Scope and Contents note**
This record group contains the operational records for various CARL interest groups including: California Academic Reference Librarians Discussion Interest Group (CARLDIG) North & South; Science and Engineering Academic Librarians (SEAL) North & South; California Academic Librarians in Management (CALM); Academic Business Librarians Exchange (ABLE); Collection Development Interest Group (CDIG), California State University Librarians (CSUL); Diversity in Academic Libraries (DIAL); Southern California Instruction Librarians (SCIL); Technical Services Interest Group (TSIG); and Community College Interest Group (CCIG). Interest groups date from 1982 through 2010. Of note, the SEAL series is the most extensive.


**Carton IR1**

**Scope and Contents note**

This subseries contains operational records regarding CARL interest groups. Types of materials include correspondence, minutes, rosters, CARL interest groups directories, as well as guidelines and responsibilities for CARL interest group members and executives. It should be noted that records pertaining specifically to several interests groups appear throughout this subseries.

**California Academic Reference Librarians Discussion Interest Group (CARLDIG) 1982-1999** (5 folders)

**Carton IG1**

**Scope and Contents note**

This series contains the operating records for the California Academic and Reference Librarians (CARLDIG) interest group, formally established in 1984.

**General CARLDIG Material 1982-1999** (3 folders)

**Carton IG1**

**Scope and Contents note**
This record group contains minutes, annual reports, flyers, evaluation forms, rosters, correspondence, and attendance sheets. Of particular interest are notes, attendance, and petitions from the first meeting establishing CARLDIG North on August 2, 1984.

### CARLDIG (North) 1984-1987  (1folder)

#### Scope and Contents note

This record group contains annual reports, minutes, correspondence, financial reports, reimbursement forms, program evaluations, and program reports and correspondence for CARLDIG (North).

### CARLDIG (South) 1983-1989   (1 folder)

#### Scope and Contents note

This record group contains annual reports, meeting minutes, flyers, attendance sheets, and agendas for CARLDIG (South).

### Science and Engineering Academic Libraries (SEAL) 1983-2010  1.25 Linear feet (1 carton)

#### Scope and Contents note

This series contains the operational records for the Science and Engineering Academic Libraries (SEAL), a CARL interest group. Records date from the group’s inception in 1983 to 2010.

### General SEAL Material 1983-1995  (8 folders)

#### Scope and Contents note

This record group contains directories, correspondence, minutes, flyers, program planning, agendas, annual reports, by-laws, SEAL histories, press releases, and
Publications. Note, materials primarily relate to SEAL in general but some records pertain to SEAL (North) and SEAL (SOUTH) specifically.

<table>
<thead>
<tr>
<th>SEAL (North) 1983-1985  (5 folders)</th>
<th>Carton IG2</th>
</tr>
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<tbody>
<tr>
<td><strong>Scope and Contents note</strong></td>
<td></td>
</tr>
<tr>
<td>This record group contains operational records pertaining to SEAL (North) specifically. Two subgroups are present: publicity and specific program records. Program records included are San Jose Program 1983, Berkeley Program 1984, Stanford Program Fall 1984, California Academy of Science Program 1985, and Monterey, CA Program 1985.</td>
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<tr>
<th>Programs 1986-1988  (6 folders)</th>
<th>Carton IG2</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Scope and Contents note</strong></td>
<td></td>
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<tr>
<td>This subseries contains records related to specific SEAL programs. Programs represented are SEAL Spring 1985 Program &quot;Bringing Science to the Public&quot;; Spring 1986 Program &quot;Researching California Natural History&quot;; Fall 1986 Program &quot;Science Collection Development&quot;; Spring 1987 Program &quot;Database Uploading and Downloading&quot;; SEAL/CLA Program &quot;Silicon Valley Information&quot;; SEAL Program Committee 1987.</td>
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<tr>
<th>Resource Guides 1995-1996  (2 folders)</th>
<th>Carton IG2</th>
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<tbody>
<tr>
<td><strong>Scope and Contents note</strong></td>
<td></td>
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<tr>
<td>This record group contains 2 resource guides titled &quot;Science Reference and Resources for the Non-Science Librarian&quot; compiled by the SEAL-South Program Planning Committee printed in 1995 and 1996.</td>
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<tr>
<th>SEAL/CLA Conference 1985  (1 folder)</th>
<th>Carton IG2</th>
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<tr>
<td><strong>Scope and Contents note</strong></td>
<td><strong>Carton</strong></td>
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<tr>
<td>This record group contains records from the SEAL/CLA Conference on Sunday, November 17, 1985 concerning Scientific Editing and Publishing. Folder includes correspondence, conference evaluations, and some financial records.</td>
<td>IG2</td>
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</tbody>
</table>

**SEAL/LAPL Science Reference Workshop 1995** (1 folder)

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<tr>
<th><strong>Scope and Contents note</strong></th>
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<tbody>
<tr>
<td>This record group contains materials from the SEAL/LAPL Science Reference Workshop held in 1995. Materials are primarily attendee evaluations of the workshop.</td>
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</table>

**California Academic Librarians in Management (CALM) 1986-1994** (2 folders)

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<thead>
<tr>
<th><strong>Scope and Contents note</strong></th>
</tr>
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<tbody>
<tr>
<td>This series contains meeting notes, flyers, registration forms, organizational ballots, correspondence, and mailing lists. This subseries contains records from both California Academic Librarians in Management (CALM) South and CALM North.</td>
</tr>
</tbody>
</table>

**Academic Business Librarians Exchange (ABLE) 1983-2003** (6 folders)

<table>
<thead>
<tr>
<th><strong>Scope and Contents note</strong></th>
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</thead>
<tbody>
<tr>
<td>This series contains records for the Academic Business Librarians Exchange (ABLE), including annual reports, executive board minutes, correspondence, meeting agendas and minutes, projects, surveys, and ABLE/CLA Programs. Of interest is a collection of correspondence to the CARL executive board, petitioning for the creation of ABLE. This subseries contains records for both ABLE North and ABLE South.</td>
</tr>
</tbody>
</table>

**Collection Development Interest Group (CDIG) 1997-1998** (1 folder)
### This series contain records for the Collection Development Interest Group (CDIG) including flyers, program announcements, and meetings and attendance sheets dating from 1997-1998.

<table>
<thead>
<tr>
<th>California State University Librarians (CSUL) 1992-1995 (2 folders)</th>
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<tr>
<td><strong>Carton</strong></td>
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<td>IG1</td>
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</table>

#### Scope and Contents note

This series contains flyers, correspondence, meeting notes, and by-laws for the California State University Librarians (CSUL), and a CARL interest group dating from 1992 to 1995.

### Government Information and Publications interest Group (GPIG) 2000 (1 folder)

<table>
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<tr>
<th>Government Information and Publications interest Group (GPIG) 2000 (1 folder)</th>
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<td><strong>Carton</strong></td>
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<td>IG1</td>
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#### Scope and Contents note

This series contains correspondence and the petition to form the Government Information interest group under CARL in 2000.

### Diversity in Academic Libraries (DIAL) 1993-2009 (Bulk, 1993-1995) (2 folders)

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<td><strong>Carton</strong></td>
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<td>IG1</td>
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</table>

#### Scope and Contents note

This series contains operational records for the Diversity in Academic Libraries (DIAL) CARL interest group created in June of 1993. Materials included are correspondence, petitions, program flyers, by-laws and biographical information on board members.

### Southern California Instruction Librarians (SCIL) 2000-2010 (1 folder)

<table>
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<tr>
<th>Southern California Instruction Librarians (SCIL) 2000-2010 (1 folder)</th>
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<td><strong>Carton</strong></td>
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<td>IG1</td>
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</tbody>
</table>

#### Scope and Contents note

This series contains records from the Instruction & Information Literacy, Southern California (SCIL) interest group, which was formed in 2000. Included are
Correspondence, petitions, program flyers, election ballots, meeting minutes, presentation notes, and notes on retreats and workshops in 2008 and 2009.

**Technical Services Interest Group (TSIG) 2003 (1 folder)**

**Scope and Contents note**
This series contains correspondence and minutes concerning the Technical Services Interest Group (TSIG) in 2003.

**Community College Interest Group (CCIG) 1996-1998 (1 folder)**

**Scope and Contents note**
This series contains materials relating to the Community College Interest Group (CCIG). Materials included are correspondence, program flyers, minutes, by-laws, and notes from a CARL/CLA CCIG presentation in 1998.

**Communications**

**Scope and Contents note**
This record group contains material dealing with the external and internal communications of CARL. Besides


**Scope and Contents note**
This series contains records related to CARL's electronic services from 1994 to 2002. Records consist of primarily correspondence concerning email, CALIBACA 1995 postings, CARL/ACRL Discussion Groups, LISTSERVs, web server, CARL server task force, and the website.
### General

<table>
<thead>
<tr>
<th>Subseries</th>
<th>Scope and Contents note</th>
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<tbody>
<tr>
<td><strong>General 1994-1997</strong> (11 folders)</td>
<td>This subseries contains records pertaining to CARL's electronic services excluding the LISTSERVs.</td>
</tr>
<tr>
<td><strong>CARLALL 2001-2002</strong> (1 folder)</td>
<td>This subseries contains announcements made through the CARL LISTSERV CARLALL from 2001-2002.</td>
</tr>
<tr>
<td><strong>CALIBACA 1995-1996</strong> (1 folder)</td>
<td>This record group contains announcements and correspondence concerning the California Academic Librarians (CALIBACA) LISTSERV in 1995-1996.</td>
</tr>
<tr>
<td><strong>Newsletters 1981-2010</strong> 1.25 Linear feet (1 carton)</td>
<td>This series contains the CARL Newsletters published starting in 1981 and continuing to the 2010.</td>
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</tbody>
</table>
### Membership 1981-1997
1.25 Linear feet (1 carton, 9 folders)

**Carton**
- M1
- FR2
- EXB5

#### Scope and Contents note
This record group contains full membership rosters, membership reports, calendars, job descriptions, renewal letters and applications. Also present are three 3½ floppy disks (labeled CARLDB 7/5/95, 1996 membership, and 8/24/95) and two display cards, laminated approximately 12"x14" showing screen shots from the CARL website.

#### Conditions Governing Access note
The membership rosters in this series are closed to public research.

<table>
<thead>
<tr>
<th>Rosters 1994-1996</th>
<th>Carton EXB5</th>
</tr>
</thead>
</table>

#### Scope and Contents note
This series contains membership rosters for the year 1994-1996.

|-------------------------------|------------|

#### Scope and Contents note
This record group contains series documenting important historical events in CARL's history as well as guidelines for archival materials. Of note are short summaries of CARL's merger with the ACRL chapters in 1979 and the secession from CLA in 1991.

|---------------------------------------|------------|
This series contains materials documenting important historical events in CARL's history. Of note are short summaries of CARL's merger with the ACRL chapters in 1979 and the secession from CLA in 1991.


**Scope and Contents note**

This series contains correspondence with various CARL archivists as well as different guidelines for submitting materials to the CARL archives printing in 1985 and 2005.


**Scope and Contents note**

This series contains records relating to CLA including correspondence, financial reports, flyers, conference forms, chapter surveys, reports, and flyers from the 1980s and 1991 primarily.


**Scope and Contents note**

This series contains records pertaining to the ACRL dating mostly from 1980 to 1983. Records include minutes, correspondence, guidelines, flyers, agendas, manuals, and promotional materials.